

GB Lease & Factoring Closes its Largest Leasing Securitization Transaction Valued at EGP 4.16 billion to Enhance Financing Capabilities

11 January 2026

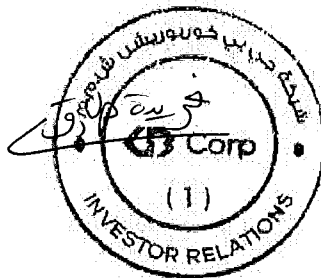
(Cairo, Egypt) — GB Corp (GBCO.CA on the Egyptian Exchange), a leading automotive company in the Middle East & Africa (GB Auto) and a non-bank financial services provider in Egypt (GB Capital), announced on 11 January 2026 that GB Lease & Factoring, a Non-Banking Financial Services Company, subsidiary of GB Corp, has successfully closed a securitization transaction of a portion of its leasing portfolio in December 2025, having a total value of EGP 4.16 billion, executed with the support of its sister company, Capital for Securitization. The transaction forms part of a multi-issuance securitization program.

This milestone is the largest securitization transaction in Egypt's financial leasing sector in 2025, underscoring GB Lease & Factoring's leading position in the local market and its sustained growth, while reaffirming its strong role in driving the securitization of non-banking financial activities.

Several leading financial institutions played a vital role in the transaction, with the Commercial International Bank (CIB), CI Capital Holding, and Arab African International Bank (AAIB) acting as financial advisors and lead arrangers. The National Bank of Egypt, Commercial International Bank, Suez Canal Bank, Arab African International Bank, and Banque du Caire acted as underwriters.

On the legal advisory front, El-Dreny & Partners provided legal counsel, while MERIS served as the credit rating agency for the transaction, Baker Tilly acted as the financial auditor, and executed with the support of its sister company, Capital for Securitization.

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GB Corp (GBCO.CA)
Press Release

About GB Corp S.A.E.

GB Corp S.A.E. (GBCO.CA on the Egyptian Exchange) is a leading automotive company in the Middle East & Africa and non-bank financial services provider in Egypt. Across six primary lines of business — Passenger Cars, Motorcycles & Three- Wheelers, Commercial Vehicles & Construction Equipment, Tires, After-Sales, and Iraqi operations — the company's main business activities include assembly, manufacturing, sales and distribution, financing and after-sales services. GB Auto's portfolio of brands includes Hyundai, Mazda, Chery, Changan, Haval, Karry, Bajaj, Marcopolo, Volvo Truck and Volvo Bus, Volvo Construction Equipment, Mitsubishi Fuso, SDLG, Higer, Shacman, Lassa, Yokohama, Westlake, Double Coin, Goodyear, Thunderer, Verde, Techking, MRF, Sunfull, and MG. GB Auto has operations in Egypt and Iraq. The company's NBFS' segment branded GB Capital offers leasing, factoring, consumer finance, fleet quasi-operational leasing, securitization and SME lending, under the following brands - GB Lease & Factoring, Drive, Forsa, GB Auto Rental, Capital Securitization, Kredit, in addition to investments in affiliates offering micro-finance, nano-finance, BNPL, collection, peer-to-peer transfers, bill payments, mortgage finance and insurance under - MNT-Halan, Bedaya and Kaf. The company is headquartered in Giza, Greater Cairo Area, Egypt. ir.gb-corporation.com

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